

Deal Administration

You sweat the deals; we sweat the details



Sponsors' time is best spent raising capital, sourcing deals, and delivering returns. Yet too often, activities like managing subscriptions or processing distributions consume undue resources and inhibit growth.

With Deal Administration, sponsors can outsource portal setup, subscriptions, and end-to-end distributions. The result? More time and resources to ensure every team member is focused on what they do best.



Scale efficiently

Leverage our experts to scale your business without scaling costs.



Extend your team

Unparalleled technology and service deliver seamless partnership.



Delight investors

Delight LPs with digital subscriptions and an up-to-date portal experience.

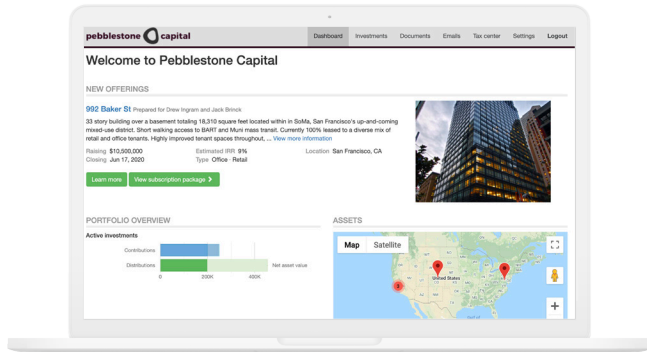
“The Juniper Square team has reduced our time spent on administrative tasks by 75%, utilizing better systems and technology to maintain a more accessible and transparent source of truth.”



TOM STULTS
MANAGING PARTNER, WATCHUNG CAPITAL

Investor Portal

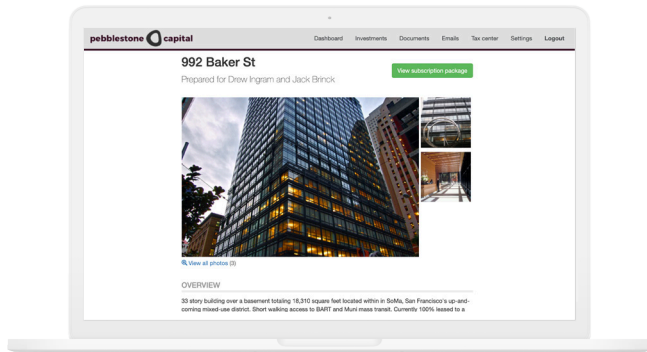
Focus more on investor relationships by letting us manage operational tasks like portal maintenance and subscriptions.



01

Engage and delight LPs with documents at their fingertips

We structure investment entities and distribute client-provided documents via the industry's leading portal.



02

Effortlessly create a modern investor onboarding experience

Our team configures your online subscriptions that help you close faster.

Distributions

Spend more time on high-value activities while our team manages end-to-end distributions, delivering the industry's best experience to you and your investors in Juniper Square.



Calculations

We manage the waterfall and calculate investor-level allocations.

Notices

Our team generates and shares notices in the investor portal.

Payments

Save time as we send distribution payments via check, ACH, and/or wire.